



London
STOCK EXCHANGE

Company Profile for

AFRICAN MINERALS LD COM SHS USD0.01

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Company

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Company information for AMI

Company address	Chancery Hall, PO Box HM 1737, Hamilton HM GX, 52 Reid Street, Hamilton, HM 12, Bermuda
Company website	www.african-minerals.com
Market cap (in millions)*	£252.40
Listing/Admission to trading	10-Feb-2005
Trading system	SETSqx
Market	AIM
Activities	exploration for and mining of diamonds located on its various properties in Sierra Leone
Auditor	Shipleys LLP
Financial advisor	Canaccord Adams Ltd
Broker	Canaccord Adams Ltd
Solicitor	Clyde & Co; Blake Cassels & Graydon LLP
Registrar	Computershare Ltd

*The market capitalisation of companies reflects the London listed element only. These figures are approximate and are subject to change. Last updated: 10-Apr-2008

Trading information for AMI

FTSE index	FTSE AIM ALL-SHARE; FTSE AIM 100; FTSE AIM All-Share Index - Basic Resources;
FTSE sector	Mining
FTSE sub-sector	General Mining
Country of share register	CA
Segment	AIM
MiFID status	MTF
Exchange market size	5000
SEDOL	B00Z305
ISIN	BMG0114P1005

Price data for AMI (up to yesterdays close)

Cur	+/-	% +/-	Open	Volume	High	Low	Last close
GBX	-4.00	-2.49	156.50	1,437,583	0.00	0.00	160.50 on 10-Apr-2008

Latest 10 news stories for AMI

Time/date	Headline	Source
08:20 09-Apr-2008	RPT African Minerals appoints Labour peer Lord Truscott as non-exec director	AFX
08:13 09-Apr-2008	African Minerals appoints Labour peer Lord Truscott as non-executive director	AFX
07:00 09-Apr-2008	Board Appointment	RNS
08:10 06-Mar-2008	African Minerals agrees to buy Canada's White River Resources	AFX
07:01 06-Mar-2008	Proposed Acquisition	RNS

Time/date	Headline	Source
14:45 29-Jan-2008	Grant of Options	RNS
16:23 22-Jan-2008	Board Change	RNS
08:43 18-Dec-2007	African Minerals to expand Tonkolili drilling programme in 2008	AFX
07:01 18-Dec-2007	Exploration Update	RNS
07:00 05-Dec-2007	Grant of Options	RNS

Read the full news story at www.londonstockexchange.com/marketnews

Last 10 trades for AMI (up to yesterdays close)

Time/date	Price	Volume	Trade value	Type
16:16:16 10-Apr-2008	162.00	5388	8,728.56	Ordinary Trade
15:20:48 10-Apr-2008	162.00	20388	33,028.56	Ordinary Trade
15:05:35 10-Apr-2008	162.00	5000	8,100.00	Ordinary Trade
15:03:37 10-Apr-2008	161.00	3000	4,830.00	Ordinary Trade
14:43:37 10-Apr-2008	160.00	70000	112,000.00	Ordinary Trade
10:44:13 10-Apr-2008	160.00	25000	40,000.00	Ordinary Trade
10:37:25 10-Apr-2008	161.00	5000	8,050.00	Ordinary Trade
10:14:52 10-Apr-2008	162.00	104666	169,558.92	Ordinary Trade - Delayed
09:55:16 10-Apr-2008	160.00	80000	128,000.00	Ordinary Trade
09:55:03 10-Apr-2008	160.00	573516	917,625.60	Ordinary Trade

Executive directors

Name	Job title
Alpen, Mr Jamie A	CFO / Chief Financial Officer
Bangura, Mr Gibril	General Manager
Kirk, Mr Bruce	President, Iron Ore & Base Metals
Pitchford, Mr Roy A	CEO / Chief Executive Officer
Timis, Mr Frank	Chairman

Non-executive directors

Name	Job title
Ashurst, Mr Mark	
Truscott, Lord Peter	

Recent director dealings for AMI

Date	Director	Action	Cur	Price	Number dealt	Amount
28-Jan-2008	Mr M Ashurst	Award	GBP	1.17	500,000	585,000.00
22-Jan-2008	Mr M Ashurst	Initial_Position	GBP	0.00	61,350	0.00
04-Dec-2007	Mr R Aubrey Pitchford	Award	GBP	1.50	1,000,000	1,500,000.00
09-Nov-2007	Mr B Kirk	Award	GBP	1.56	1,721,154	2,685,000.24
12-Sep-2007	Mr D Gadd-Claxton	Sell	GBP	1.60	250,000	400,000.00
06-Sep-2007	Mr R Aubrey Pitchford	Award	GBP	1.66	500,000	830,000.00
06-Sep-2007	Mr G Bangura	Award	GBP	0.00	500,000	0.00
29-Jan-2007	Mr J Alexander William Alpen	Award	GBP	1.15	1,000,000	1,150,000.00

Date	Director	Action	Cur	Price	Number dealt	Amount
29-Jan-2007	Mr F Scolaro	Award	GBP	1.15	200,000	230,000.00
29-Jan-2007	Mr M Wittet	Award	GBP	1.15	100,000	115,000.00
03-Jul-2006	Mr D Gadd-Claxton	Exercise	GBP	0.50	250,000	125,000.00
27-Apr-2006	Mr F Scolaro	Buy	GBP	0.95	145,000	137,750.00
21-Jul-2005	Mr F Scolaro	Buy	GBP	0.56	100,000	56,000.00
19-Jul-2005	Mr F Timis	Buy	GBP	0.54	500,000	270,000.00
11-Jul-2005	Mr M Dunham	Buy	GBP	0.54	75,000	40,500.00

Broker estimates for AMI

No broker estimates data available

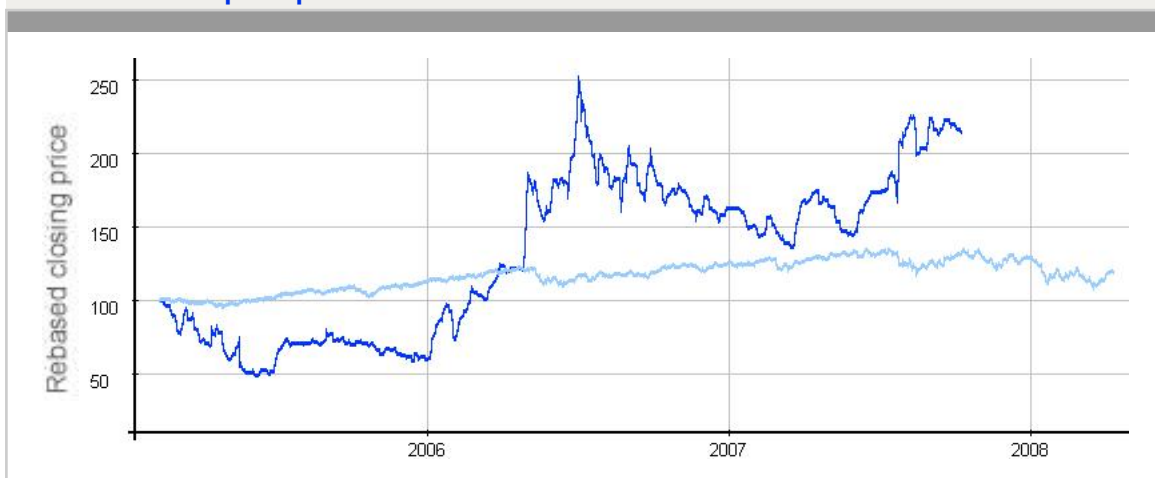
Broker recommendations for AMI

No broker recommendations data available

EPS trend for AMI

No EPS trend data available

Historical share price performance chart for AMI



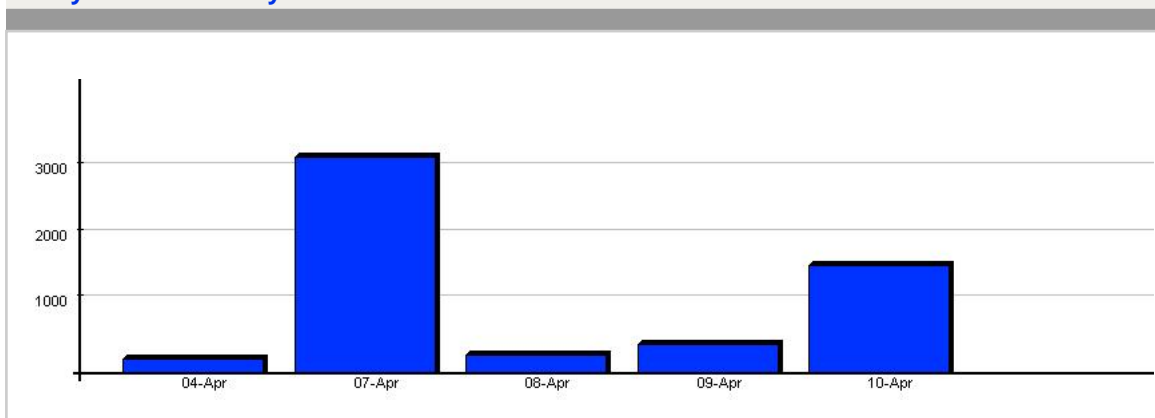
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 FTSE 100

5 day volume history for AMI

Date	Volume (000s)	Value (£000s)	Number of Trades
04-Apr-2008	10.00	14.40	1
07-Apr-2008	3,061.90	4,742.46	10
08-Apr-2008	77.63	120.08	4
09-Apr-2008	251.15	388.28	8
10-Apr-2008	1,437.58	2,301.21	16
Total	4,838.27	7,566.43	39
Average (dialy)	967.65	1,513.29	8

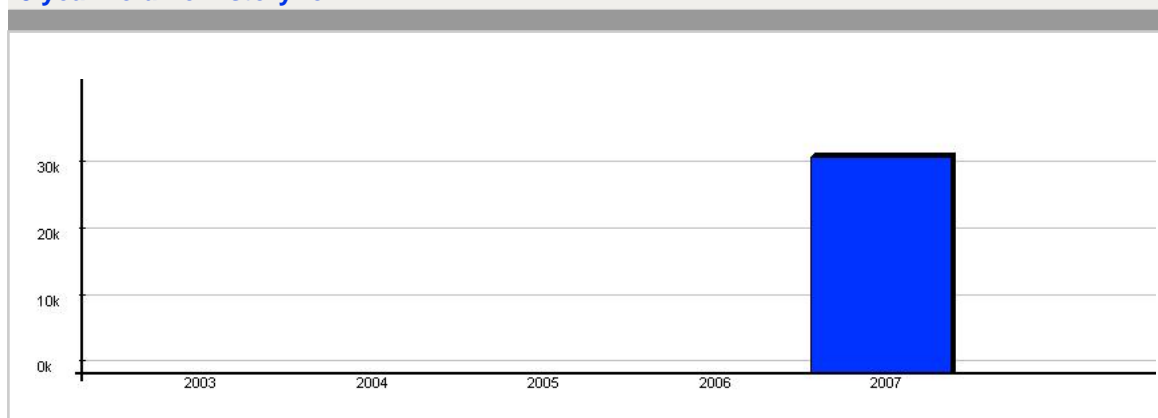
5 day volume history for AMI



5 year volume history for AMI

Date	Volume (000s)	Value (£000s)	Number of Trades
11-Apr-2003 - 10-Apr-2004	-	-	-
11-Apr-2004 - 10-Apr-2005	-	-	-
11-Apr-2005 - 10-Apr-2006	-	-	-
11-Apr-2006 - 10-Apr-2007	-	-	-
11-Apr-2007 - 10-Apr-2008	30,489.35	44,725.99	479
Total	30,489.35	44,725.99	479
Average (yearly)	6,097.87	8,945.20	96

5 year volume history for AMI



Fundamentals for AMI

Profit and loss account	Interim (\$m)	2006 (\$m)	2005 (\$m)	2004 (\$m)	2004 (\$m)
Fiscal year end	30-06-07	31-12-06	31-12-05	31-12-04	31-12-04
Duration (months)	6	12	12	12	12
Accounting format	IFRS	IFRS	IFRS	IFRS	UK GAAP
Operating Income					
Group turnover & share of J.V.	7.49	1.08	0.00	-	0.00
Share of J.V sales	-	-	-	-	-
Group turnover	7.49	1.08	0.00	-	-
Gross profit	-2.55	-0.44	-	-	-
Other operating income	-	-	-	-	-
Net other gains	0.17	0.89	-	-	-
Total operating income	7.66	1.96	-	-	0.00
Operating Expenses (by function)					
Cost of sales	-10.04	-1.52	-	-	-
Selling, marketing & distribution	-	-	-	-	-
Administrative expenses	-	-	-	-	-0.40

Profit and loss account	Interim (\$m)	2006 (\$m)	2005 (\$m)	2004 (\$m)	2004 (\$m)
Research & development	-	-	-	-	-
Depreciation (property, plant & equipment)	-2.43	-3.19	-1.11	-0.39	-
Amortisation of intangibles	-	0.00	-	-	-
Impairment of goodwill	-	-	-	-	-
One-off items (by function)	-	-0.08	-	-	-
Other operating costs (by function)	-6.10	-7.36	-6.35	-7.39	-2.15
Total operating expenses (by function)	-16.14	-8.96	-6.35	-7.39	-
Operating Profit					
Operating profit (as calculated)	-8.48	-7.00	-6.35	-7.39	-2.95
Operating profit (as stated)	-8.48	-7.00	-6.35	-7.39	-2.95
EBIT (as calculated)	-8.48	-7.00	-6.35	-7.39	-2.95
Interest & other financial income	0.47	0.22	0.83	0.01	0.01
Interest & other financial expense	0.00	-0.03	-	-	0.00
Net interest	0.47	0.18	0.83	0.01	0.01
Share of profit from associates	-	-	-	-	-
One-off items (previously exceptionals)	-	-	-	-	-0.23
Profit on ordinary activities before tax	-8.00	-6.82	-5.52	-7.39	-3.17
Tax	0.00	1.00	0.53	0.00	-
Profit on ordinary activities after tax	-8.00	-5.82	-5.00	-7.39	-3.17
Profit attributable to minority interests	-	-	-	-	-
Profit attributable to equity shareholders	-8.00	-5.82	-5.00	-7.39	-3.17
Ordinary dividends	0.00	-	0.00	0.00	-
Other dividends	-	-	-	-	-
Retained profit	-8.00	-5.82	-5.00	-7.39	-3.17
EPS basic	-6.15	-5.34	-5.32	-15.72	-7.00
EPS diluted	-6.15	-5.34	-5.32	-15.72	-7.00
Dividend per share	0.00	-	0.00	0.00	-
Balance sheet	Interim (\$m)	2006 (\$m)	2005 (\$m)	2004 (\$m)	2004 (\$m)
Fiscal year end	30-06-07	31-12-06	31-12-05	31-12-04	31-12-04
Duration (months)	6	12	12	12	12
Accounting format	IFRS	IFRS	IFRS	IFRS	UK GAAP
Non-Current Assets					
Intangible assets	-	30.75	22.21	8.99	-
Goodwill	-	-	-	-	-

Balance sheet	Interim (\$m)	2006 (\$m)	2005 (\$m)	2004 (\$m)	2004 (\$m)
Total intangible assets	38.06	30.75	22.21	8.99	-
Property, plant and equipment	32.01	31.04	6.24	2.93	2.93
Retirement benefit assets	-	-	-	-	-
Deferred tax assets	1.52	1.52	0.53	-	-
Assets held for sale	-	-	-	-	-
Available-for-sale financial assets	-	-	-	-	-
Derivative financial assets	-	-	-	-	-
Financial assets held at fair value through P&L	-	-	-	-	-
Financial assets held to maturity	-	-	-	-	-
Trade and other receivables	-	-	-	-	-
Investments in JVs/associates	-	-	-	-	-
Other non-current asset investments	-	-	-	-	9.73
Total non-current assets	71.59	63.30	28.97	11.92	12.66
Current Assets					
Inventories	2.18	1.98	-	-	-
Trade and other receivables	1.16	0.26	0.23	0.96	0.08
Cash and cash equivalents	0.09	2.10	15.94	2.69	2.72
Assets held for sale	-	-	-	-	-
Available-for-sale financial assets	8.90	21.54	-	-	-
Derivative financial assets	-	-	-	-	-
Financial assets held at fair value through P&L	-	-	-	-	-
Financial assets held to maturity	-	-	-	-	-
Available for sale assets	-	-	-	-	-
Other fair value assets	-	-	-	-	-
Other current assets	-	-	-	-	0.10
Total current assets	12.34	25.87	16.18	3.65	2.91
Total assets	83.92	89.17	45.15	15.57	15.57
Equity					
Share capital	1.30	1.30	0.97	0.70	22.02
Share premium account	101.19	101.06	54.26	21.32	0.15
Revaluation reserve	-	-	-	-	-
Other reserves	2.65	1.63	2.90	0.02	-0.12
Retained earnings	-24.46	-16.46	-13.18	-8.19	-8.19
Equity shareholders funds	80.69	87.53	44.94	13.85	13.85
Minority interests	-	-	-	-	-
Total equity	80.69	87.53	44.94	13.85	13.85

Balance sheet	Interim (\$m)	2006 (\$m)	2005 (\$m)	2004 (\$m)	2004 (\$m)
Non-Current Liabilities					
Long term borrowings	-	-	-	-	-
Deferred tax liabilities	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-
Financial liabilities held at fair value through P&L	-	-	-	-	-
Other financial instruments	-	-	-	-	-
Retirement benefit obligations	-	-	-	-	-
Other liabilities/provisions	-0.44	-0.44	-	-	-
Total non-current liabilities	-0.44	-0.44	-	-	0.00
Current Liabilities					
Short term borrowings	-	-	-	-	0.00
Trade creditors	-2.80	-1.21	-0.21	-1.72	-
Current tax payables	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-
Financial liabilities held at fair value through P&L	-	-	-	-	-
Other financial instruments	-	-	-	-	-
Other liabilities/provisions	-	-	-	-	-1.72
Total current liabilities	-2.80	-1.21	-0.21	-1.72	-1.72
Net current assets	9.54	24.66	15.97	1.93	1.19
Total assets less current liabilities	81.13	87.97	44.94	13.85	13.85
Total liabilities	-83.92	-89.17	-45.15	-15.57	-15.57
Pension surplus/deficit (including prepayment)	-	-	-	-	-
Pension surplus/deficit (excluding prepayment)	-	-	-	-	-
Cash flow					
Fiscal year end	30-06-07	31-12-06	31-12-05	31-12-04	31-12-04
Duration (months)	6	12	12	12	12
Accounting format	IFRS	IFRS	IFRS	IFRS	UK GAAP
Cash Flows from Operating Activities					
Cash generated from operations	-4.39	-3.18	-	-	-0.75
Interest paid	0.00	-0.03	-	-	-8.63
Income tax paid	-	-	-	-	-
Other inflow/outflow from operating activities	-	-	-	-	-
Net cash generated from operating activities	-4.39	-3.22	-3.55	-4.87	-9.38

Cash flow	Interim (\$m)	2006 (\$m)	2005 (\$m)	2004 (\$m)	2004 (\$m)
Cash Flows from Investing Activities					
Acquisition of subsidiary, net of cash acquired	-	-	-	-	-
Disposal of subsidiary, net of cash acquired	-	-	-	-	-
Net acquisitions, & disposals, net of cash required	-	-	-	-	-
Purchases of property, plant and equipment	-3.41	-24.44	-4.42	-2.93	-8.77
Proceeds from sale of property, plant and equipment	-	-	-	-	-
Net cash from investments in property, plant & equipment	-3.41	-24.44	-4.42	-2.93	-
Purchases of intangible assets	-7.31	-9.73	-13.22	-10.56	-
Purchases of short term securities	-	-	-	-	-
Purchases of available for sale financial assets	-	-6.06	-	-	-
Total purchases of investments	-	-	-	-	-
Proceeds from sale of available for sale financial assets	-	-	-	-	-
Proceeds from sale of investments in other companies	-	-	-	-	-
Total proceeds from sales of investments	-	-	-	-	-
Loans granted to related parties	-	-	-	-	-
Loan repayments received from related parties	-	-	-	-	-
Interest received	0.47	0.22	0.83	0.01	-
Dividends received	-	-	-	-	-
Other inflow/ outflow from investing activities	12.64	-	-15.48	-	-
Net cash generated from investing activities	2.39	-40.01	-32.29	-13.49	-
Cash Flows from Financing Activities					
Proceeds from borrowings	-	3.10	-	-	-
Repayments of borrowings	-	-3.10	-	-	-
Dividends paid to company's shareholders	-	-	-	-	-
Dividends paid to minority interests	-	-	-	-	-
Other inflow/ outflow from financing activities	-	44.86	33.60	21.04	-

Cash flow	Interim (\$m)	2006 (\$m)	2005 (\$m)	2004 (\$m)	2004 (\$m)
Net cash generated from financing activities	0.00	44.86	33.60	21.04	12.06
Cash Flows for the Year					
Net increase in cash and bank overdrafts	-2.00	1.63	-2.23	2.69	2.69
Exchange gains and losses on cash and bank overdrafts	-	-	-	-	-
Net increase in cash for the year	-2.00	1.63	-2.23	2.69	2.69
Cash and bank overdrafts at beginning of period	2.10	0.46	2.69	0.00	-
Cash and bank overdrafts at end of period	0.09	2.10	0.46	2.69	-
Performance ratios	2006 (\$m)	2005 (\$m)	2004 (\$m)	2004 (\$m)	2004 (\$m)
Fiscal year end	31-Dec-2006	31-Dec-2005	31-Dec-2004	31-Dec-2004	30-Sep-2004
Duration	12	12	12	12	9
Market Capitalisation	-	-	-	-	-
Enterprise value	-	-	-	-	-
Closing price	-	-	-	-	-
P/E ratio	-	-	-	-	-
P/FCF ratio	-	-	-	-	-
P/BV ratio	-	-	-	-	-
Return on assets(%)	-	-	-	-	-
Debt/equity ratio	-	-	-	-	0.02
Current ratio	21.46	76.80	2.13	1.70	3.42
Operating margin	-649.44	-	-	-	-
Book value per share	67.33	46.44	19.77	-	-
Capital employed	87.97	44.94	13.85	13.85	11.23
Return on Capital employed(%)	-	-	-	-	-
Gearing	-	-	-	-	-
Net gearing	-36.99	-54.98	-24.12	-24.45	-12.33
Quick ratio	-	-	-	-	-
Beta	-	-	-	-	-

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